



Approved Provider List*

403(b) Provider Names

American Fidelity Assurance Company

American Century Investments

American United Life (One America)

Americo Financial Life and Annuity Insurance Company/
Great Southern Life Insurance Company

Ameriprise

AXA Equitable Life Insurance Company

BrightHouse

CalSTRS Pension 2

CTA Voluntary Retirement Plans for Educators, LLC

Fidelity Investments *** (District Specific)*

First Investors Funds distributed by Foresters Financial

Franklin Templeton Investments

FTJ FundChoice, LLC

Global Atlantic Financial Group

American Funds Distributors, Inc. (AFD)

IPX

GWN Securities, Inc.

Horace Mann Investors, Inc.

Horace Mann Life Insurance Company

Industrial-Alliance Pacific Life Ins Co, US Branch

Lincoln Financial Group (Lincoln National Life)

Lincoln Investment, LLC

MassMutual

Metropolitan Life Insurance Co.

Midland National

Modern Woodmen of America

National Life Group (Life Insurance Company of the
Southwest)

New York Life Ins. & Annuity Corp.

North American Company for Life and Health

Invesco *(formerly OppenheimerFunds)*

Pacific Life Insurance Company

PlanMember Securities Corp./PlanMember Services Corp.

PFS Investments Inc.

Putnam Investments

SchoolsFirst FCU (Retirement Builder Plan through
Nationwide Financial)

Security Benefit Group

Thrivent Financial

Transamerica Life Insurance Company (existing Transmark
policies only)

Victory Capital Management

USAA Life Insurance Company

AIG Retirement Services *(formerly VALIC)*

Vanguard Group

Voya Reliastar Life Insurance Company

Voya Retirement Insurance and Annuity Company

Waddell & Reed, Inc.

457(b) Provider Names

SchoolsFirst FCU
(Retirement Builder Plan through Nationwide Financial)

SchoolsFirst FCU Fixed 457(b) Share Certificate

For more information, please contact SchoolsFirst Plan Administration, LLC

Call 800.462.8328, ext. 4727

Click www.schoolsfirstfcu.org

Email retirement@schoolsfirstfcu.org

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Plan Administration, LLC

* This list is subject to change.

** Not available in all districts. Please confirm availability with SchoolsFirst Plan Administration, LLC